

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION

## JOINT WEEKLY DEPOSITION STATUS REPORT

## I. DEPOSITIONS

### A. Noticed and Scheduled Depositions

#### January 2025

Date	Deponent	Location and Time	Noticing Party
01/09/2025	Non-Party Laura Campos	7:00 a.m. PT 10:00 a.m. ET Robbins Geller - 420 Lexington Ave. Suite 1832 New York, NY 10170 In-person/Remote	Plaintiffs <sup>1</sup> <i>*09/30/2024 amended notice and amended subpoena</i>

#### February 2025

Date	Deponent	Location and Time	Noticing Party
02/27/2025	Non-Party Twin Capital Management LLC (Geoff Gerber)	6:30 a.m. PT 9:30 a.m. ET Dickie, McCamey & Chilcote 4 Gateway Center 444 Liberty Avenue Suite 1000 Pittsburgh, PA 15222 In-person/Remote	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and amended subpoena</i>

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<sup>1</sup> Plaintiffs are Class Representatives Los Angeles County Employees Retirement Association, Amalgamated Bank, as Trustee for the LongView LargeCap 500 Index Fund, LongView Quantitative LargeCap Fund, LongView Broad Market 3000 Index Fund, LongView LargeCap 500 Index Fund VEBA, LV LargeCap 1000 Value Index Fund, LongView Quantitative MidCap Fund, LongView Quant LargeCap Equity VEBA Fund and LongView Core Plus Fixed Income Fund, City of Irving Supplemental Benefit Plan, and Wisconsin Laborers' Pension Fund (collectively, "Plaintiffs").

**March 2025**

Date	Deponent	Location and Time	Noticing Party

**April 2025**

Date	Deponent	Location and Time	Noticing Party
04/01/2025	Non-Party Intech Investment Management LLC (Richard Yasenchak)	6:30 a.m. PT 9:30 a.m. ET Veritext 1400 Centrepark Blvd, Ste. 605, West Palm Beach, FL 33401 In-person/Remote	Defendant FirstEnergy Corp. <i>*02/28/2024 amended notice and subpoena</i>
04/23/2025	Non-Party PGIM Quantitative Solutions LLC (f/k/a QMA, LLC) (Devang Gambhirwala)	6:30 a.m. PT 9:30 a.m. ET Veritext 290 W. Mount Pleasant Ave Ste. 3200 Livingston, NJ 07039 In-person/Remote	Defendant FirstEnergy Corp. <i>*03/28/2025 notice and amended subpoena</i>

**May 2025**

Date	Deponent	Location and Time	Noticing Party
May 21, 2025	Non-Party Jonathan Grabel	9:00 a.m. PT 12:00 p.m. ET LACERA 300 N. Lake Ave. Pasadena, CA 91101 In-person/Remote	Defendant FirstEnergy Corp. <i>*04/29/2025 amended notice</i>

Date	Deponent	Location and Time	Noticing Party
May 22, 2025	Non-Party Jonathan Grabel	9:00 a.m. PT 12:00 p.m. ET LACERA 300 N. Lake Ave. Pasadena, CA 91101	Defendant FirstEnergy Corp. <i>*04/29/2025 amended notice</i>

### B. Noticed Depositions with No Date Set/Target Period

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set No Target Period	Defendant Donald Misheff	TBD	Defendant Charles E. Jones <i>*amended notice forthcoming</i>
No Date Set No Target Period	Defendant Donald R. Schneider	TBD	Defendant Charles E. Jones <i>*amended notice forthcoming</i>
No Date Set No Target Period	Defendant Leila L. Vespoli	TBD	Defendant Charles E. Jones <i>*amended notice forthcoming</i>
No Date Set No Target Period	Defendant Robert P. Reffner	TBD	Defendant Michael J. Dowling <i>*amended notice forthcoming</i>
No Date Set No Target Period	Non-Party Allspring Global Investments LLC/Wells Capital Management Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party BlackRock Institutional Trust Company	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Boston Partners/BNY Mellon Asset Management North America Corp.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set No Target Period	Non-Party Bowling Portfolio Management LLC	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Bradley Bingaman	TBD	Defendants Michael J. Dowling and Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Capital Alpha Partners	TBD	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and subpoena</i>
No Date Set No Target Period	Non-Party Charles “Chuck” Moore	TBD	Defendant Donald Schneider <i>*04/09/2025 email agreement to postpone</i>
No Date Set No Target Period	Non-Party Clearview Energy Partners, LLC	TBD	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and subpoena</i>
No Date Set No Target Period	Non-Party Corient Holdings Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/29/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Ebony Yeboah Amankwah	TBD	Defendant Michael J. Dowling <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Federated Hermes, Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Glenrock Associates LLC	TBD	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and subpoena</i>

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set No Target Period	Non-Party Invesco Ltd.	TBD	Defendant FirstEnergy Corp. <i>*1/30/2025 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Josh Rubin	TBD	Defendants Charles E. Jones and Michael Dowling <i>*10/29/2024 email</i>
No Date Set No Target Period	Non-Party J.P. Morgan Investment Management Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/11/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Justin Biltz	TBD	Defendants Michael J. Dowling and Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Loomis, Sayles & Company, L.P.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Marquette Associates, Inc.	TBD	Defendant FirstEnergy Corp. <i>*04/24/2025 notice and subpoena</i>
No Date Set No Target Period	Non-Party Matthew Brakey	TBD	Defendant Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Matthew Richlovsky	TBD	Defendant Charles E. Jones <i>* amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Newton Investment Management North America, LLC	TBD	Defendant FirstEnergy Corp. <i>*12/05/2024 notice and subpoena</i>

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set No Target Period	Non-Party Pacific Investment Management Company LLC	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Pugh Capital Management, Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party RREEF America L.L.C.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Santino Fanelli	TBD	Defendant Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party State Street Global Advisors Inc.	TBD	Defendant FirstEnergy Corp. <i>*11/07/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party State Street Bank and Trust Company	TBD	Defendant FirstEnergy Corp. <i>*03/10/2025 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Steven Staub	TBD	Defendant Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party The Bank of New York Mellon Corp.	TBD	Defendant FirstEnergy Corp. <i>*11/04/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Wells Fargo Clearing Services, LLC	TBD	Defendant FirstEnergy Corp. <i>*12/20/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Western Asset Management Company	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>

Dated: May 13, 2025

Respectfully submitted,

s/ Joseph F. Murray

Joseph F. Murray, Trial Attorney (0063373)  
MURRAY MURPHY MOUL  
+ BASIL LLP  
1114 Dublin Road  
Columbus, OH 43215  
Telephone: 614/488-0400  
614/488-0401 (fax)  
murray@mmbb.com

s/ Paul J. Schumacher (with permission)

Paul J. Schumacher, Trial Attorney  
(0014370)  
DICKIE, MCCAMEY & CHILCOTE, P.C.  
600 Superior Avenue East  
Fifth Third Center, Suite 2330  
Cleveland, OH 44114  
Telephone: 216/ 685-1827  
pschumacher@dmclaw.com

*Liaison Counsel*

Darren J. Robbins (*pro hac vice*)  
Mark Solomon (*pro hac vice*)  
Jason A. Forge (*pro hac vice*)  
ROBBINS GELLER RUDMAN  
& DOWD LLP  
655 West Broadway, Suite 1900  
San Diego, CA 92101  
Telephone: 619/231-1058  
619/231-7423 (fax)  
darrenr@rgrdlaw.com  
marks@rgrdlaw.com  
jforge@rgrdlaw.com

Richard J. Silk, Jr.  
DICKIE, MCCAMEY & CHILCOTE, P.C.  
10 W. Broad Street, Suite 1950  
Columbus, OH 43215  
Telephone: 614/ 258-6000  
rsilk@dmclaw.com

*Class Counsel*

Robert J. Giuffra, Jr. (*pro hac vice*)  
Sharon L. Nelles (*pro hac vice*)  
David M.J. Rein (*pro hac vice*)  
Beth D. Newton (*pro hac vice*)  
Hilary M. Williams (*pro hac vice*)  
Nicholas F. Menillo (*pro hac vice*)  
Casey A. Dennis (*pro hac vice*)  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, NY 10004  
Telephone: 212/558-4000  
212/558-3588 (fax)  
giuffrar@sullcrom.com  
nelless@sullcrom.com  
reind@sullcrom.com  
newtonb@sullcrom.com  
williamsh@sullcrom.com  
menillon@sullcrom.com  
dennisc@sullcrom.com

Kamil R. Shields (*pro hac vice*)  
SULLIVAN & CROMWELL LLP  
1700 New York Ave., N.W., Suite 700

Washington, DC 20006  
Telephone: 202/956-7040  
202/293-6330 (fax)  
shieldksa@sullcrom.com

*Attorneys for Defendant FirstEnergy Corp.*

s/ Carole S. Rendon (with permission)

Carole S. Rendon, Trial Attorney (0070345)  
Douglas L. Shively (0094065)  
Daniel R. Warren (0054595)  
Rachael L. Israel (0072772)  
Jeremy Steven Dunnaback (0098129)  
BAKER & HOSTETLER LLP  
Key Tower, 127 Public Square, Suite 2000  
Cleveland, OH 44114  
Telephone: 216/621-0200  
216/696-0740 (fax)  
crendon@bakerlaw.com  
dshively@bakerlaw.com  
dwarren@bakerlaw.com  
risrael@bakerlaw.com  
jdunnaback@bakerlaw.com

Albert G. Lin (0076888)  
BAKER & HOSTETLER LLP  
200 Civic Center Drive, Suite 1200  
Columbus, OH 43215  
Telephone: 614-228-1541  
614-462-2616 (fax)  
alin@bakerlaw.com

George A. Stamboulidis (*pro hac vice*)  
BAKER & HOSTETLER LLP  
45 Rockefeller Plaza  
New York, NY 10111  
Telephone: 212/589-4211  
212/589-4201 (fax)  
gstamboulidis@bakerlaw.com

William S. Scherman (*pro hac vice*)  
VINSON & ELKINS LLP  
2200 Pennsylvania Avenue, NW  
Suite 500 West  
Washington, DC 20037  
Telephone: 202/639.6500  
202/639.6604 (fax)  
wscherman@velaw.com

s/ Geoffrey J. Ritts (with permission)

Geoffrey J. Ritts (0062603)  
Robert S. Faxon (0059678)  
Corey A. Lee (0099866)  
Adrienne F. Mueller (0076332)  
JONES DAY  
North Point  
901 Lakeside Avenue  
Cleveland, OH 44114-1190  
Telephone: 216/586-3939  
216/579-0212 (fax)  
gjritts@jonesday.com  
rfaxon@jonesday.com  
calee@jonesday.com  
afmueller@jonesday.com

Marjorie P. Duffy (0083452)  
M. Ryan Harmanis (0093642)  
Shalini B. Goyal (0093642)  
Elizabeth A. Benshoff (0098080)  
JONES DAY  
325 John H. McConnell Boulevard, Suite 600  
Columbus, OH 43215  
Telephone: 614/469-3939  
614/461-4198 (fax)  
mpduffy@jonesday.com  
rharmanis@jonesday.com  
sgoyal@jonesday.com  
ebenshoff@jonesday.com

Jordan M. Walsh (*pro hac vice*)  
JONES DAY  
500 Grant Street, Suite 4500  
Pittsburgh, PA 15219-2514  
Telephone: 412/391-3939  
412/394-7959 (fax)  
jmwalsh@jonesday.com

*Attorneys for Defendant Charles E. Jones*

s/ Douglas M. Mansfield (with permission)  
Douglas M. Mansfield (0063443)  
LAPE MANSFIELD NAKASIAN  
& GIBSON, LLC  
9980 Brewster Lane, Suite 150  
Powell, OH 43065  
Telephone: 614/763-2316  
614/467-3704 (fax)  
dmansfield@lmng-law.com

*Attorneys for Defendants Steven E. Strah, K. Jon Taylor, Jason J. Lisowski, George M. Smart, Paul T. Addison, Michael J. Anderson, Steven J. Demetriou, Julia L. Johnson, Donald T. Misheff, Thomas N. Mitchell, James F. O'Neil III, Christopher D. Pappas, Sandra Pianalto, Luis A. Reyes, Jerry Sue Thornton, and Leslie M. Turner*

s/ John F. McCaffrey (with permission)  
John F. McCaffrey (0039486)  
John A. Favret (0080427)  
Melissa Z. Kelly (0077441)  
Hannah M. Smith (0090870)  
TUCKER ELLIS LLP  
950 Main Avenue, Suite 1100  
Cleveland, OH 44113  
Telephone: 216/592-5000  
216/592-5009 (fax)  
john.mccaffrey@tuckerellis.com  
john.favret@tuckerellis.com  
melissa.kelly@tuckerellis.com  
hannah.smith@tuckerellis.com

Michael L. Kichline (*pro hac vice*)  
Eric W. Sitarchuk (*pro hac vice*)  
Laura H. McNally (*pro hac vice*)  
Karen Pieslak Pohlmann (*pro hac vice*)  
MORGAN, LEWIS & BOCKIUS LLP  
2222 Market Street  
Philadelphia, PA 19103-3007  
Telephone: 215/963-5000  
215/963-5001 (fax)  
michael.kichline@morganlewis.com  
laura.mcnally@morganlewis.com  
karen.pohlmann@morganlewis.com

Dan K. Webb (*pro hac vice*)  
Steve Grimes (*pro hac vice*)  
A. Matthew Durkin (*pro hac vice*)  
WINSTON & STRAWN, LLP  
35 W. Wacker Drive  
Chicago, IL 60601  
Telephone: 312/558-5600  
312/558-5700 (fax)  
sgrimes@winston.com  
dwebb@winston.com  
mdurkin@winston.com

*Attorneys for Defendant Dennis M. Chack*

*Attorneys for Defendant Michael J. Dowling*

s/ Brian P. O'Connor (with permission)

Brian P. O'Connor (0086646)  
SANTEN & HUGHES  
600 Vine Street, Suite 2700  
Cincinnati, OH 45202  
Telephone: 513/721-4450  
513/852-5994 (fax)  
bpo@santenhughes.com

Preston Burton (*pro hac vice*)  
Adam Miller (*pro hac vice*)  
Jill Winter (*pro hac vice*)  
Whitney Alcorn (*pro hac vice*)  
ORRICK, HERRINGTON &  
SUTCLIFFE LLP  
2100 Pennsylvania Avenue NW  
Washington, DC 20037  
Telephone: 202/349-8000  
202/349-8080 (fax)  
pburton@orrick.com  
adam.miller@orrick.com  
jwinter@orrick.com  
whitney.busch@orrick.com

s/ Derek P. Hartman (with permission)

Derek P. Hartman (0087869)  
CAVITCH FAMILO  
& DURKIN CO., L.P.A.  
1300 East Ninth Street, 20th Floor  
Cleveland, OH 44114  
Telephone: 216/621-7860  
dhartman@cavitch.com

David L. Axelrod (*pro hac vice*)  
M. Norman Goldberger (*pro hac vice*)  
Laura E. Krabill (*pro hac vice*)  
Hannah L. Welsh (*pro hac vice*)  
Erin K. Fountaine (*pro hac vice*)  
BALLARD SPAHR LLP  
1735 Market Street, 51st Floor  
Philadelphia, PA 19103-7599  
Telephone: 215/665-8500  
215/864-8999 (fax)  
axelrodd@ballardspahr.com  
goldbergerm@ballardspahr.com  
krabilll@ballardspahr.com  
welshh@ballardspahr.com  
fountaine@ballardspahr.com

*Attorneys for Defendant Donald R.  
Schneider*

*Attorneys for Defendant James F. Pearson*

s/ James E. Arnold (with permission)

James E. Arnold (0037712)  
Gerhardt A. Gosnell II (0064919)  
ARNOLD & CLIFFORD LLP  
115 W. Main St., Fourth Floor  
Columbus, OH 43215  
Telephone: 614/460-1600  
614/469-1093 (fax)  
jarnold@arnlaw.com  
ggosnell@arnlaw.com

Veronica E. Callahan (*pro hac vice*)  
Aaron F. Miner (*pro hac vice*)  
Yiqing Shi (*pro hac vice*)  
ARNOLD & PORTER KAYE

SCHOLER LLP  
250 West 55th Street  
New York, NY 10019-9710  
Telephone: 212/836-8000  
212/836-8689 (fax)  
aaron.miner@arnoldporter.com  
veronica.callahan@arnoldporter.com  
yiqing.shi@arnoldporter.com

s/ John C. Fairweather (with permission)

ROETZEL & ANDRESS, LPA  
222 South Main Street, Suite 400  
Akron, OH 44308  
Telephone: 330/376-2700  
330/376-4577 (fax)  
jfairweather@ralaw.com

David Sporar (0086640)  
ROETZEL & ANDRESS, LPA  
600 Superior Avenue East, Suite 1600  
Cleveland, OH 44114  
Telephone: 216/623-0150  
216/623-0134 (Fax)  
dsporar@ralaw.com

Steven S. Scholes  
Paul M.G. Helms  
Emilie E. O'Toole  
MCDERMOTT WILL & EMERY LLP  
444 West Lake Street, Suite 4000  
Chicago, IL 60606-0029  
Telephone: (312) 372-2000  
Facsimile: (312) 984-7700  
sscholes@mwe.com  
phelms@mwe.com  
eotoole@mwe.com

*Attorneys for Defendant Leila L. Vespoli*

s/ Andrew P. Guran (with permission)

Andrew P. Guran (0090649)  
VORYS, SATTER, SEYMOUR  
& PEASE LLP  
50 South Main Street, Suite 1200  
Akron, OH 44308-1471  
Telephone: 330/208-1000  
330/208-1001 (fax)  
apguran@vorys.com

*Attorneys for Defendant Robert P. Reffner*

s/ Robert W. Trafford (with permission)

Robert W. Trafford, Trial Attorney (0040270)  
David S. Bloomfield, Jr. (0068158)  
PORTER, WRIGHT, MORRIS  
& ARTHUR LLP  
41 South High Street, Suite 2900  
Columbus, OH 43215-6194  
Telephone: 614/227-2000  
614/227-2100 (fax)  
rtrafford@porterwright.com  
dbloomfield@porterwright.com

Victor A. Walton, Jr. (0055241)  
Joseph M. Brunner (0085485)  
VORYS, SATTER, SEYMOUR  
& PEASE LLP  
301 East Fourth Street, Suite 3500  
Great American Tower  
Cincinnati, OH 45202  
Telephone: 513/723-4000  
513/723-4056 (fax)  
vawalton@vorys.com  
jmbrunner@vorys.com

Emily J. Taft (0098037)  
VORYS, SATTER, SEYMOUR  
& PEASE LLP  
52 East Gay Street  
P.O. Box 1008  
Columbus, OH 43216-1008  
Telephone: 614/464-5432  
614/ 464-5432 (fax)  
ejtaft@vorys.com

*Attorneys for Defendant John Judge*

Brian S. Weinstein (*pro hac vice*)  
Eric M. Kim (*pro hac vice*)  
Joshua N. Shinbrot (*pro hac vice*)  
DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, NY 10017  
Telephone: 202/450-4000  
brian.weinstein@davispolk.com  
eric.kim@davispolk.com  
joshua.shinbrot@davispolk.com

*Attorneys for the Underwriter Defendants*  
*Barclays Capital Inc., BofA Securities, Inc.,*  
*Citigroup Global Markets Inc., J.P. Morgan*  
*Securities LLC, Morgan Stanley & Co. LLC,*  
*Mizuho Securities USA LLC, PNC Capital*  
*Markets LLC, RBC Capital Markets, LLC,*  
*Santander Investment Securities Inc., Scotia*  
*Capital (USA) Inc., SMBC Nikko Securities*  
*America, Inc., CIBC World Markets Corp.,*  
*KeyBanc Capital Markets Inc., TD Securities*  
*(USA) LLC, U.S. Bancorp Investments, Inc.,*  
*and MUFG Securities Americas Inc.*

s/ Matthew L. Fornshell (with permission)

Matthew L. Fornshell, Trial Attorney (0062101)

ICE MILLER LLP

250 West Street, Suite 700

Columbus, OH 43215-7509

Telephone: 614/ 462-2700

614/ 462-5135 (fax)

matthew.fornshell@icemiller.com

Steven E. Fineman (*pro hac vice*)

Daniel P. Chiplock (*pro hac vice*)

Michael J. Miarmi (*pro hac vice*)

John T. Nicolaou (*pro hac vice*)

Gabriel A. Panek (*pro hac vice*)

LIEFF CABRASER HEIMANN

& BERNSTEIN, LLP

250 Hudson Street, 8th Floor

New York, NY 10013-1413

Telephone: 212/355-9500

(212) 355-9592 (fax)

sfineeman@lchb.com

dchiplock@lchb.com

mmiarmi@lchb.com

jnicolaou@lchb.com

gpanek@lchb.com

Richard M. Heimann (*pro hac vice*)

Bruce W. Leppla (*pro hac vice*)

Michael K. Sheen (*pro hac vice*)

LIEFF CABRASER HEIMANN

& BERNSTEIN, LLP

275 Battery Street, 29th Floor

San Francisco, CA 94111-3339

Telephone: 415/956-1000

415/956-1008 (fax)

rheimann@lchb.com

bleppla@lchb.com

msheen@lchb.com

*Attorneys for Opt-Out Plaintiffs*

**CERTIFICATE OF SERVICE**

I hereby certify that the foregoing was filed electronically on May 13, 2025. Notice of this filing will be sent to all electronically registered parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

s/ Joseph F. Murray  
Joseph F. Murray (0063373)